

IRA Qualified Charitable Distributions

You can satisfy all, or part, of your annual Required Minimum Distribution from your IRA by making a gift to the Love One Another Campaign.

How to donate an IRA gift to Love One Another:

- 1. You must be 70 ½ or older at the time of distribution and hold a traditional IRA.
- 2. Contact your IRA administrator to make your distribution.
- 3. Distributions must be made payable to the *Love One Another Trust* and come to the address below.
- 4. Distributions are limited to \$100,000 per individual per year.
- 5. The transfer must be completed by December 31 to count towards the year's Required Minimum Distribution.
- 6. Your distribution can be used to fulfill your campaign pledge!

Letter of Intent

Please complete this form and mail it to the address below or email a copy to pfundsteinb@archmil.org.

I plan to make a Qualified Charitable Distribution (QCD) from my IRA to the Love One Another Trust.

Name:		Date:		
Address:	_ City:	State:	Zip:	
Phone Number:	Email:			
Total Pledge Amount: \$	IRA Distribution Amount: \$			
Occurrence:One Time Recurring: Annually or Other* for Years				
Parish Name and City:				
Instructions for the Administrator of your IRA: Checks should be payable to: Love One Another Trust PO Box 070912 Milwaukee, WI 53207-0912 EIN # 85-6279456		If you have any questi Bob Pfundstein, Direct 414-769 pfundsteinb@	or of Planned Giving	

Disclaimer: This Love One Another Campaign form is intended to provide general information we hope will be helpful to you in your tax, estate, and charitable planning. It is not intended as legal advice and should not be relied upon as legal advice. Figures, calculations, and tax information are based on federal tax laws, regulations, rulings, and rates applicable at the time such information was prepared. For advice or assistance with your particular situation and your Required Minimum Distribution, you should consult an attorney or other professional advisor.